

INCOME DOCUMENT CHECKLIST

ALL NEEDED FROM Calendar year 2023:

- Wages, bonuses, commissions, gratuities, and fees; Self-Employment New Income (Do not include depreciation expense)
- Net Social Security (Box 5 of SSA 1099), Federal Supplemental Security Income, payment for jury duty (excluding travel allowance)
- Dividends and interest
- IRA Distributions only "taxable" amount
- Black Lung Payments
- Green Thumb Payments
- Interest or proceeds resulting from gifts
- Lottery/Casino Winnings
- Net income from sale or rental of real or personal property (do not include depreciation from 1040 schedule E)
- Pensions and annuities- include only "taxable" amount
- Veteran's pension and veterans' disability
- RR Retirement
- Severance Pay; Unemployment Compensation (including any extra unemployment payments received under the CARES ACT of 2020)
- Workman's Comp
- Alimony
- Anthem Sale of Stock (entire proceeds)
- Anthem Sale of Stock (entire proceeds) for
- Legal Settlements-Net proceeds
 - Capital Gains total from previous year
 - Cancellation of Debt

All applicants filing as disabled and Under age 65 Must show an SSA 1099 showing Medicare Deduction or a current award letter that states you are entitled to receiving monthly disability benefits from SSA.

Income Guidelines 2023

- SINGLE Must not Exceed \$43,800
- MARRIED Must Not Exceed \$53,400
- 35% of the applicants rent must exceed 5% of the applicant's income

Determined by: The State of Connecticut Office of Policy & Management

Rent is defined as a usually fixed periodical payment made by a tenant or occupant of property to the owner for the possession and use of such property.

FYI:

You can apply in the Town you currently reside in, regardless of what Town/City you rented in Connecticut in 2023, **which means you must currently reside in East Lyme/Niantic to apply.**



Rent Rebate Program

2024-for 2023 rental year

East Lyme/Niantic residents who are 65 years or older or disabled, who are 18 years and older by 12/31/2023

Call to schedule an Appointment.

(860) 739-5859

East Lyme Senior Center

*37 Society Road Niantic, CT
06357*

Renters Rebate 2023

State law provides a reimbursement program for Connecticut renters who are elderly (aged 65 or over) or totally disabled and receiving Social Security Disability benefits; and whose incomes do not exceed certain limits. Persons renting an apartment or room or living in cooperative housing, or a mobile home may be eligible for this program. Renters' rebates can be up to \$900 for married couples and \$700 for single people.

The renters' rebate amount is based on a graduated income scale and the amount of rent and utility payments (excluding telephone & cable) made in the calendar year prior to the year in which the renter applies.

Must meet a one-year state residency requirement Program runs from April 1st to September 30, 2024.

Appointments begin April 1, 2024

PROOF OF RENT & UTILITY PAYMENTS

FOM 2023

- Rent Payments for each month
- Electric Payments for each month
- Gas Payments for each month
- Oil/Kerosene/Propane Payments
- Water Payments

Acceptable Forms of Proof of Rent Payments

- Letter from your landlord on their letterhead with their contact information that states how much YOU paid rent from Jan. 2023 to Dec. 2023. Cannot include monies paid by subsidies, such as section 8.
- Rental Ledger from your housing complex showing **YOUR** payments.
- Copies of cancelled checks or money orders (You must have each month. You will not receive credit for missing months.
- Copies of rental assistance received in 2023
- Rent Receipts must **have the amount of money you paid and MUST be signed and dated by the landlord and have their contact info on it.** (You must have each month. If any are missing, you will not receive credit for them.)
- Section 8 Renters**—You must provide proof of what **YOU** actually paid, and not the full amount including your section 8 subsidy. If you are submitting a letter from your landlord, it must specifically say what YOU are paying MINUS the subsidy. Copy of Sect. 8 Benefit Letter must be included.
- If you RENT from a FAMILY MEMBER** you are **REQUIRED** to submit a copy of the landlord's tax return which must also show

they are declaring the rental income (family member landlord only!



You **MUST** provide proof of what YOU paid in rent for each month of 2023. We **CANNOT** accept lease agreements or the front copy of rent checks as proof. If you are missing any months, you will not receive credit for having paid it. - See Acceptable Forms of Proof of Rent.

ACCEPTABLE FORMS OF PROOF OF UTILITY PAYMENTS

- Copies of cancelled checks or money orders for each month in 2023 (You must have each month. If any are missing, you will not receive credit for them).
- Printout of 2023 payments from your Utility Company
- Copies of monthly bills from 2023 that shows the prior month payment on them.